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河北建設集團股份有限公司

**HEBEI CONSTRUCTION GROUP CORPORATION LIMITED**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1727)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
FOR THE YEAR OF 2020 HELD ON 8 JUNE 2021  
AND  
PAYMENT OF FINAL DIVIDENDS**

References are made to the notice of the annual general meeting for the year of 2020 and the circular of the annual general meeting for the year of 2020 (the “**Circular**”) dated 10 May 2021 of Hebei Construction Group Corporation Limited (the “**Company**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

**ATTENDANCE OF THE AGM**

As at the date of the AGM, the total number of issued Shares of the Company is 1,761,383,500 Shares, comprising 461,383,500 H Shares and 1,300,000,000 Domestic Shares, which entitle the holders to attend and vote for or against or abstain from voting on the resolutions proposed at the AGM. There were no Shares entitling any Shareholders to attend but requiring them to abstain from voting in favor of or voting on the resolutions at the AGM pursuant to Rule 13.40 of the Listing Rules. No Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on any resolutions proposed at the AGM.

The Shareholders and their proxies present at the AGM hold a total of 1,351,740,096 Shares carrying voting rights of the Company, representing approximately 76.7% of the number of total issued Shares of the Company as of the date of the AGM.

The AGM has been legally and validly convened and held in accordance with the Company Law of the PRC and the Articles of Association. The AGM was chaired by Mr. LI Baozhong, the chairman of the Board of the Company.

All the resolutions proposed at the AGM have been voted on by poll. Tricor Investor Services Limited, the Company's H Share Registrar in Hong Kong, was appointed as the scrutineer for the poll at the AGM.

## VOTING AT THE AGM

The Board is pleased to announce that all the proposed resolutions have been duly passed by Shareholders by way of poll at the AGM. The poll results of the resolutions are as follows:

Ordinary Resolutions		Votes (%)		
		For	Against	Abstain
1.	2020 Annual Report	1,351,554,596 (99.99%)	0 (0%)	185,500 (0.01%)
2.	2020 Financial Report	1,351,554,596 (99.99%)	0 (0%)	185,500 (0.01%)
3.	Work Report of the Board for 2020	1,351,554,596 (99.99%)	0 (0%)	185,500 (0.01%)
4.	Work Report of the Board of Supervisors for 2020	1,351,554,596 (99.99%)	0 (0%)	185,500 (0.01%)
5.	Profit Distribution Proposal for 2020	1,351,740,096 (100%)	0 (0%)	0 (0%)
6.	Remuneration of Directors for 2020	1,351,740,096 (100%)	0 (0%)	0 (0%)
7.	Remuneration of Supervisors for 2020	1,351,740,096 (100%)	0 (0%)	0 (0%)
8.	Financing Plan for 2021	1,351,740,096 (100%)	0 (0%)	0 (0%)
9.	Guarantee Arrangement for 2021	1,320,018,000 (97.65%)	31,722,096 (2.35%)	0 (0%)
10.	Appointment of Domestic Auditor for 2021 and Determination of its Remunerations	1,351,740,096 (100%)	0 (0%)	0 (0%)

Special Resolutions		Votes (%)		
		For	Against	Abstain
11.	Issuance of Debt Financing Instruments in 2021	1,351,740,096 (100%)	0 (0%)	0 (0%)
12.	General Mandate to Issue Shares	1,334,940,586 (98.76%)	16,799,510 (1.24%)	0 (0%)

As more than 50% of votes cast were in favour of ordinary resolutions nos. 1 to 10, and more than two-thirds of the votes cast were in favor of special resolutions nos. 11 to 12, all the above resolutions have been duly passed at the AGM.

### **PAYMENT OF FINAL DIVIDENDS**

Upon approval by the Shareholders at the AGM, the Company determined the 2020 profit distribution plan and the details regarding the payment of final dividends are as follows:

The Company will distribute the 2020 final dividends on Friday, 16 July 2021 to the holders of Domestic Shares and H Shares whose name appear on the register of members of the Company on Thursday, 17 June 2021 of RMB0.14 per Share (tax inclusive) in cash, totalling RMB246,593,690, instead of RMB243,584,000 as stated in the audited annual results announcement for the year ended 31 December 2020 dated 20 April 2021, the 2020 annual report published on 29 April 2021 and the Circular due to rounding errors. The 2020 final dividends to be distributed will be denominated and declared in Renminbi and the holders of Domestic Shares will be paid in Renminbi while the H Shareholders will be paid in HK dollars. The exchange rate for HK dollars will be calculated in accordance with the average central parity rate (being HK\$1 = RMB0.82472) as announced by the People's Bank of China three business days before the date of this announcement (inclusive of the day of this announcement), i.e. HK\$0.16975 per H Share (tax inclusive) in cash.

In order to ascertain the list of the H Shareholders entitled to receive the final dividends, the register of members of the Company will be closed from Tuesday, 15 June 2021 to Thursday, 17 June 2021 (both days inclusive), during which period no transfer of Shares of the Company will be effected. To be eligible to receive the final dividends, all duly completed and signed share transfer documents together with relevant share certificates must be lodged with the Company's H Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration by the H Shareholders no later than 4:30 p.m. on Friday, 11 June 2021.

## **Income Tax on the Final Dividends Applicable to Overseas Shareholders**

### ***Withholding and Payment of EIT on behalf of Overseas Non-Resident Enterprise Shareholders***

Pursuant to the applicable provisions of the EIT Law of the PRC (《中華人民共和國企業所得稅法》) and its implementing rules and the requirements under the Circular on Issues Relating to the Withholding and Payment of EIT by PRC Resident Enterprises on Dividends Paid to Overseas Non-PRC Resident Enterprise Shareholders of H Shares (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897號)) issued by the State Administration of Taxation, the Company will withhold and pay EIT at the rate of 10% when it distributes the final dividends to overseas non-resident enterprise Shareholders of H Shares (including any H Shares of the Company registered in the name of HKSCC Nominees Limited, but excluding any H Shares of the Company registered in the name of HKSCC Nominees Limited which are held by China Securities Depository and Clearing Corporation Limited as the nominal Shareholder on behalf of investors who invest through Shanghai-Hong Kong Stock Connect).

### ***Withholding and Payment of Individual Income Tax on behalf of Overseas Individual Shareholders***

Pursuant to the applicable provisions of the Individual Income Tax Law of the PRC (《中華人民共和國個人所得稅法》) and its implementing rules, the Notice of the State Administration of Taxation on Issues Concerning the Administration of Individual Income Tax Collection after the Annulment of Document Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348) (《國家稅務總局關於國稅發[1993]045號文件廢止後有關個人所得稅徵管問題的通知》(國稅函[2011]348號)) and other relevant laws, regulations and requirements under normative documents, the Company will implement the following arrangements in relation to the withholding and payment of individual income tax on behalf of the overseas individual H Shareholders:

- For individual H Shareholders who are Hong Kong or Macau residents or whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 10%, the Company will withhold and pay individual income tax at the rate of 10% on behalf of these individual H Shareholders in the distribution of the final dividends;
- For individual H Shareholders whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of less than 10%, the relevant shareholders shall submit to the Company the information required under the Administrative Measures on Preferential Treatment Entitled by Non-residents Taxpayers under Tax Treaties (the State Administration of Taxation [2019] No. 35) (《非居民納稅人享受稅收協定待遇管理辦法》(國家稅務總局2019年第35號)) on or before Friday, 18 June 2021, and demand to claim treaty benefits and retain the relevant materials for future reference. If the information submitted is complete, the Company will withhold individual income tax in accordance with the provisions of PRC tax laws and tax treaties. If the relevant individual H Shareholders do not submit the information, the Company will withhold 10% of the dividends to be distributed as individual income tax;
- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of more than 10% but less than 20%, the Company will withhold and pay individual income tax at the effective tax rate stipulated in the relevant tax treaty on behalf of these individual H Shareholders in the distribution of the final dividends; and

- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 20%, or a country (region) which has not entered into any tax treaties with the PRC, or under any other circumstances, the Company will withhold and pay individual income tax at the rate of 20% on behalf of these individual H Shareholders in the distribution of the final dividends.

By order of the Board  
**Hebei Construction Group Corporation Limited**  
**LI Baozhong**  
*Chairman and Executive Director*

Hebei, the PRC  
8 June 2021

*As of the date of this announcement, the executive Directors are Mr. LI Baozhong, Mr. SHANG Jinfeng, Mr. LIU Yongjian and Mr. ZHAO Wensheng; the non-executive Directors are Mr. LI Baoyuan and Mr. CAO Qingshe; and the independent non-executive Directors are Ms. SHEN Lifeng, Ms. CHEN Xin and Mr. CHAN Ngai Sang Kenny.*