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河北建設集團股份有限公司

HEBEI CONSTRUCTION GROUP CORPORATION LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1727)

**POLL RESULTS OF
2020 FIRST EXTRAORDINARY GENERAL MEETING,
2020 FIRST DOMESTIC SHAREHOLDERS CLASS MEETING
AND
2020 FIRST H SHAREHOLDERS CLASS MEETING**

References are made to the notice of 2020 first extraordinary general meeting (the “**EGM**”) and the notice of 2020 first H shareholders class meeting (the “**H Shareholders Class Meeting**”) of Hebei Construction Group Corporation Limited (the “**Company**”) dated 3 January 2020, the circular of the EGM and the H Shareholders Class Meeting dated 22 January 2020 (the “**Circular**”) and the announcement of the Company dated 10 February 2020. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

ATTENDANCE AT THE MEETINGS

The EGM, the 2020 first domestic shareholders class meeting (the “**Domestic Shareholders Class Meeting**”) and the H Shareholders Class Meeting (together with the EGM and the Domestic Shareholders Class Meeting, the “**Meetings**”) have been convened by the Company at 9:00 a.m., 9:20 a.m. and 9:40 a.m. respectively on Monday, 30 March 2020 at Meeting Room, 3/F, No. 329, Wusi West Road, Jingxiu District, Baoding City, Hebei Province, the PRC. The Meetings have been convened and held legally and validly in accordance with the Company Law of the PRC and the Articles of Association. The Meetings were chaired by Mr. LI Baozhong, the chairman of the Board.

Attendance at the EGM

As at the date of the EGM, the Company's issued Shares comprised a total of 1,761,383,500 Shares (including 461,383,500 H Shares and 1,300,000,000 Domestic Shares), which entitled the holders to attend the EGM and vote for or against or abstain from voting on the resolutions proposed thereat. Shareholders and proxies of Shareholders attending the EGM held a total of 1,401,979,720 voting Shares, representing approximately 79.60% of the total issued Shares of the Company as of the date of the EGM. As disclosed in the Circular, Zhongru Investment directly held and controlled or was entitled to exercise control over the voting rights of 1,202,500,000 Shares, representing approximately 68.3% of the total issued share capital of the Company. Qianbao Investment directly and indirectly through Zhongru Investment held and controlled or was entitled to exercise control over the voting rights of 1,300,000,000 Shares, representing approximately 73.8% of the total issued share capital of the Company in aggregate. Qianbao Investment and Zhongru Investment have abstained from voting for Resolution 3 at the EGM. Other than disclosed above, there were no Shares entitling any Shareholder to attend but requiring them to abstain from voting in favor of or voting on the resolutions at the EGM pursuant to Rule 13.40 of the Listing Rules, and no Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on any resolution proposed at the EGM.

Attendance at the Domestic Shareholders Class Meeting

As at the date of the Domestic Shareholders Class Meeting, the Company's issued Domestic Shares comprised a total of 1,300,000,000 Shares, which entitled the holders of Domestic Shares to attend the Domestic Shareholders Class Meeting and vote for or against or abstain from voting on the resolutions proposed thereat. Shareholders and proxies of Shareholders attending the Domestic Shareholders Class Meeting held a total of 1,300,000,000 voting Shares, representing approximately 100.00% of the total issued Domestic Shares of the Company as of the date of the Domestic Shareholders Class Meeting. There were no Shares entitling any Shareholder to attend but requiring them to abstain from voting in favor of or voting on any resolutions at the Domestic Shareholders Class Meeting pursuant to Rule 13.40 of the Listing Rules, and no Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on any resolutions proposed at the Domestic Shareholders Class Meeting.

Attendance at the H Shareholders Class Meeting

As at the date of the H Shareholders Class Meeting, the Company's issued H Shares comprised a total of 461,383,500 Shares, which entitled the holders to attend the H Shareholders Class Meeting and vote for or against or abstain from voting on the resolutions proposed thereat. Shareholders and proxies of Shareholders attending the H Shareholders Class Meeting held a total of 102,082,840 voting Shares, representing approximately 22.13% of the total issued H Shares of the Company as of the date of the H Shareholders Class Meeting. There were no Shares entitling any Shareholder to attend but requiring them to abstain from voting in favor of or voting on any resolutions at the H Shareholders Class Meeting pursuant to Rule 13.40 of the Listing Rules, and no Shareholder has stated his/her intention in the Circular to vote against or to abstain from voting on any resolutions proposed at the H Shareholders Class Meeting.

All resolutions proposed at the Meetings were put to vote by way of poll. Tricor Investor Services Limited, the Company's H Share Registrar in Hong Kong, was appointed as the scrutineer for the vote-taking matters at the Meetings.

POLL RESULTS OF THE MEETINGS

Poll Results of the EGM

The Board is pleased to announce that all proposed resolutions have been duly passed by the Shareholders by way of poll at the EGM. The poll results of the resolutions are as follows:

Special Resolutions		Votes (%)		
		For	Against	Abstain
1.	Resolution in relation to the amendment to the Articles of Association	1,401,251,299 (99.95%)	728,421 (0.05%)	0 (0.00%)
2.	Resolution in relation to the amendment to the Rules of Procedure for General Meetings	1,401,251,299 (99.95%)	728,421 (0.05%)	0 (0.00%)
Ordinary Resolution		Votes (%)		
		For	Against	Abstain
3.	Resolution in relation to the entering into of the Labor Subcontract Framework Agreement	101,979,720 (100.00%)	0 (0.00%)	0 (0.00%)

As more than two thirds of the valid votes cast were in favor of the above Special Resolutions 1 to 2, and more than 50% of the valid votes cast were in favor of the above Ordinary Resolution 3, all the above resolutions have been duly passed at the EGM.

Poll Results of the Domestic Shareholders Class Meeting

The Board is pleased to announce that all proposed resolutions have been duly passed by the Shareholders by way of poll at the Domestic Shareholders Class Meeting. The poll results of the resolutions are as follows:

Special Resolutions		Votes (%)		
		For	Against	Abstain
1.	Resolution in relation to the amendment to the Articles of Association	1,300,000,000 (100.00%)	0 (0.00%)	0 (0.00%)
2.	Resolution in relation to the amendment to the Rules of Procedure for General Meetings	1,300,000,000 (100.00%)	0 (0.00%)	0 (0.00%)

As more than two thirds of the valid votes cast were in favor of the above Special Resolutions 1 to 2, all the above resolutions have been duly passed at the Domestic Shareholders Class Meeting.

Poll Results of the H Shareholders Class Meeting

The Board is pleased to announce that all proposed resolutions have been duly passed by the Shareholders by way of poll at the H Shareholders Class Meeting. The poll results of the resolutions are as follows:

Special Resolutions		Votes (%)		
		For	Against	Abstain
1.	Resolution in relation to the amendment to the Articles of Association	101,354,419 (99.29%)	728,421 (0.71%)	0 (0.00%)
2.	Resolution in relation to the amendment to the Rules of Procedure for General Meetings	101,354,419 (99.29%)	728,421 (0.71%)	0 (0.00%)

As more than two thirds of the valid votes cast were in favor of the above Special Resolutions 1 to 2, all the above resolutions have been duly passed at the H Shareholders Class Meeting.

APPROVAL AND EFFECTIVENESS OF THE ARTICLES OF ASSOCIATION

References are made to the announcement dated 31 December 2019 of the Company and the Circular, in relation to, among other things, the amendments to the Articles of Association. The Company announces that, following the official approval by Shareholders at the Meetings, the amended Articles of Association has become effective from 30 March 2020. The full text of the amended Articles of Association will be available for downloading on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.hebjs.com.cn).

By order of the Board
Hebei Construction Group Corporation Limited
LI Baozhong
Chairman and Executive Director

Hebei, the PRC
30 March 2020

As of the date of this announcement, the executive Directors are Mr. LI Baozhong, Mr. SHANG Jinfeng, Mr. LIU Yongjian and Mr. ZHAO Wensheng; the non-executive Directors are Mr. LI Baoyuan and Mr. CAO Qingshe; and the independent non-executive Directors are Mr. XIAO Xuwen, Ms. SHEN Lifeng, Ms. CHEN Xin and Mr. CHAN Ngai Sang Kenny.